

Renewal of lapsing binding death benefit nomination

Defined Benefit lump sum (excluding any lifetime pension)



Use this form if you wish to renew your current lapsing binding death benefit nomination for your Defined Benefit lump sum (excluding any lifetime pension).

This form is located on our website at firststatesuper.com.au/forms.

Please use a dark pen and CAPITAL letters, or type directly into this form online, print it and send it to us. Use (X) to mark boxes.

The **Notes** at the back will help you complete this form. If you have any questions, please refer to the relevant Product Disclosure Statement (PDS) available by calling us on 1300 650 873.

1. Your personal details

Member number	Account number	Date of birth
<input type="text"/>	<input type="text"/> F <input type="text"/> S <input type="text"/> S <input type="text"/> U <input type="text"/>	<input type="text"/>
Title	Last name	
<input type="text"/>	<input type="text"/>	
Given name(s)		
<input type="text"/>		
Address		
<input type="text"/>		
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Daytime contact number	Mobile number	M <input type="text"/> F <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

3. Privacy notice

The personal information you provide on this form is collected by and held for First State Super by the fund administrator, Pillar Administration, in accordance with the Australian Privacy Principles of the *Privacy Act 1988 (Cth)*, for the purpose of administering your account and providing you with services associated with your fund membership.

For further information about how your personal information is handled, please call us on 1300 650 873 or visit firststatesuper.com.au/privacy to view the policy (a hard copy of the policy may also be provided on request). The policy contains information about how you may access and seek correction of your personal information, how you may complain about a breach of your privacy and other important information about how your personal information is collected, used and disclosed.

2. Declaration

- I wish to renew my current lapsing binding death benefit nomination (details of which are shown in my most recent periodic statement) for a further three years starting from the day after the date I sign this declaration.
- I have checked my current nomination and I confirm that the person(s) shown as my nominated beneficiary(ies) is a dependant (as defined under superannuation law) or the legal personal representative(s) of my estate.
- I have checked my current nomination and I confirm that the percentage(s) to be allocated is in accordance with my wishes.
- I understand that to renew an existing lapsing binding death benefit nomination it must be current.
- I have read and understood the First State Super privacy policy.
- I understand that for this renewal notice to take effect, this form must be completed correctly and signed and dated by me, and that it must be received by the Trustee prior to the expiry of my current binding death benefit nomination.
- I understand that for this renewal notice to take effect, I must receive acknowledgment from the Trustee that my lapsing binding death benefit nomination has been renewed for a further three years starting from the day after the date I sign this declaration.
- I understand that if my renewal notice is incomplete or invalid or is not received by the Trustee before the expiry date of my current nomination, and my current nomination expires during this time, the Trustee may use its discretion to distribute my death benefit.

Signature

Date (DD-MM-YYYY)

Name (print in CAPITAL letters)

4. Where to send your completed form

Return the completed form to First State Super PO Box 1229 WOLLONGONG NSW 2500. If you have any questions, please call us on 1300 650 873.

Please sign and date form here.

Send the form to this address.



Notes for completing the renewal of lapsing binding death benefit nomination form

- A lapsing binding death benefit nomination is valid for up to three years from the day after it was first signed, or last confirmed or amended.
- An existing lapsing binding death benefit nomination can be confirmed by you at any time in writing. The confirmation must be signed and dated but does not need to be witnessed.
- If you have more than one account (e.g. you may also have a First State Super accumulation account) note that this renewal will only apply to the account shown in **1. Your personal details**.
- You can amend an existing binding death benefit nomination by completing a new *Binding death benefit nomination* form and sending it to First State Super. This form is available by calling customer service on 1300 650 873. You can cancel a binding death benefit nomination by completing and returning a *Cancellation of binding death benefit nomination* form.
- We will write to you to acknowledge receipt of any nominations, confirmations or changes you make. If your nomination is invalid at the time of payment of a death benefit, the Trustee may exercise its discretion in determining the beneficiaries of any death benefit.
- You can only renew a current lapsing binding death benefit nomination. If your nomination has expired, you will have to complete a new *Binding death benefit nomination* form. Your current nominated beneficiary(ies), and the expiry date of your nomination, is shown on your last Periodic Statement. If you have updated your nominated beneficiary(ies) since receiving your last statement, you can login to your account online or call customer service to check the details.