

3. Portfolio rebalance

Complete this section to re-allocate your investment so that **after** the re-allocation it has the profile you require. Choose from the options below. Please use whole percentages only and ensure your total investment choice adds up to 100%. Do not complete this section if you have completed section 2.

Fund name	Percentage allocation
Diversified investment options	
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Socially Conscious	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Conservative	<input type="text"/> <input type="text"/> <input type="text"/> %
Defensive	<input type="text"/> <input type="text"/> <input type="text"/> %
Single asset class investment options	
Australian Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
International Equities	<input type="text"/> <input type="text"/> <input type="text"/> %
Property	<input type="text"/> <input type="text"/> <input type="text"/> %
Fixed Interest	<input type="text"/> <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Total (must add to 100%)	<input type="text"/> <input type="text"/> <input type="text"/> %

4. Your withdrawal options

If you have invested in more than one investment option, you can choose how your pension payments are deducted from these options. The three choices are shown below.

Please select (X) where you would like payments to be withdrawn from:

- Default order* (see below)
- Percentage allocation – Complete column A
- Sell order – Complete column B and please number all boxes in the order you would like them to be sold down.

Fund name	Percentage allocation Column A	OR	Sell order Column B
Diversified investment options			
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Growth	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Socially Conscious	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Balanced Growth	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Conservative	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Defensive	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Single asset class investment options			
Australian Equities	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
International Equities	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Property	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Fixed Interest	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Total (must add to 100%)	<input type="text"/> <input type="text"/> <input type="text"/> %		

i The default order withdraws funds from the lowest risk investment options first down to the most risky investment option last. This allows for withdrawals to not be taken from higher risk investments, which tend to fluctuate in value more than lower risk investments.

4. Change your payment details (continued)

* Default order

The default order is listed below.

If no selection is made, the following default sell order will be applied:

1. from the Cash option (until all funds are exhausted)
2. from the Fixed Interest option (until all funds are exhausted)
3. from the Defensive option (until all funds are exhausted)
4. from the Conservative option (until all funds are exhausted)
5. from the Balanced Growth option (until all funds are exhausted)
6. from the Socially Conscious option (until all funds are exhausted)^
7. from the Growth option (until all funds are exhausted)
8. from the High Growth option (until all funds are exhausted)
9. from the Property option (until all funds are exhausted)
10. from the Australian Equities option (until all funds are exhausted)
11. from the International Equities option (until all funds are exhausted).

[^] For the Transition to Retirement Pension Account the default order is switched. Growth being exhausted as the 6th option and Socially Conscious as the 7th option.

i Please read the **Declaration** and refer to the relevant PDS for your product for further information.

5. Declaration and signature

- All information provided on this form is accurate and complete.
- I have read the current Product Disclosure Statement for the relevant product as well as any supplements or on-line updates and the relevant Target Market Determination (TMD) available at retire.aware.com.au/PDS.
- I acknowledge that I have read and understood the privacy section in the PDS and consent to the collection, handling, use and disclosure of my personal information in accordance with the Privacy Act 1988 and as described in the PDS.
- I agree to be bound by the trust deed for Aware Super, as amended from time to time.
- I understand that if my transaction is received at Aware Super before 2.00pm Sydney time on any business day, it will be processed using the unit price applicable for that day. This price will be struck on business day 2 and applied to my transaction. If my transaction is received at Aware Super after 2.00pm Sydney time on any business day it will be processed using the unit price applicable for the next business day. This price will be struck on business day 3 and applied to my transaction. It is important to consider this when making your transaction request.

i If you have any questions please call us on **1800 620 305**.

Signature

Date signed

D	D	M	M	Y	Y	Y	Y
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i On completion of this form please print and sign by hand.

i Send the form to this address.

6. Where to send your completed form

Return the completed form to **Registry, Aware Super, PO BOX 5336, Sydney NSW 2001**, if you have any questions please call us on **1800 620 305**.

7. Privacy

We have implemented a privacy policy which will ensure the confidentiality and security of your personal information. The Privacy Policy expresses our commitment to the management of your personal information. The policy is available at your request, or at aware.com.au/privacy.

8. Electronic submission of changes via secure client portal

Changes to your account can be submitted electronically only via the secure client portal. To register for the portal go to retire.aware.com.au/registration

If the change to your investments is submitted electronically before 3.00pm Sydney time on any business day, it will be processed using the unit price applicable for that day. This price is not known until the next business day. It is important to consider this when making your transaction request.

If the change to your investments is submitted electronically after 3.00pm Sydney time on a business day, or on a non-business day, we treat it as having been received before 3.00pm Sydney time on the next occurring business day and it will be processed using the unit price applicable for that next occurring business day.