

Adviser nomination form



Complete this form if you want to nominate your Financial Adviser to have access to your account.

Please use a dark pen and CAPITAL letters, or type directly into this form online, sign it, and return it to your Financial Adviser.

If you have any questions, please call us on 1300 046 615 or email adviser.services@aware.com.au.

What Can your nominated Financial Adviser do?

- Request information about your account and copies of any documents provided by us in relation to it.
- Have access to your account details via Aware Super's Adviser Portal.
- Extend this authority to Authorised Officers in their office (such as Assistants and support staff).

What Can't your nominated Financial Adviser do?

- Transact on your account.
- Request a payment (in any form) to be made to someone other than you.
- Change your personal contact details.
- Request a withdrawal or transfer of your benefit.
- Appoint and authorise other third-parties or a nominated Financial Adviser.
- Change the bank account details on your account.

1. Your personal details

I instruct Aware Super Pty Ltd, ABN 11 118 202 672, AFSL 293340, as Trustee of Aware Super, ABN 53 226 460 365 and/or Aware Financial Services Australia Limited, ABN 86 003 742 756, AFSL 238430 to provide access to my Aware Super account/s to the Adviser named below.

Member number

Last name

Mr

Mrs

Miss

Ms

Dr

First name/s

Male

Female

Date of birth (DD-MM-YYYY)

Address

Suburb/town

State

Postcode

Home phone number

Mobile number (Day time)

Email

2. Account details

Please select (X) the accounts this nomination applies to:

All my accounts with Aware Super; or

Only the following account. Account number:

3. Nominate your Financial Adviser

Registered Licensee name

Licensee AFSL number

Financial Adviser details

Last name

First name/s

Aware Super adviser code

Contact phone number

Email

Remove previous adviser authority

By completing this form, any previous Adviser Nomination will be removed from your account and will no longer have access to your information. Any previous Adviser Nomination will be replaced by the Adviser nominated on this form.

4. Your privacy

Your privacy is important to us. Details on how your personal information is collected, managed and used is contained in our Privacy Policy which is available at [aware.com.au/conditions-of-use/privacy-and-governance](https://www.aware.com.au/conditions-of-use/privacy-and-governance).

In circumstances where your personal information is, upon request, disclosed to an external Financial Adviser, details of how your personal information is collected, managed and used will be governed by the external Financial Advisers own Privacy Policy.

